

PCM[®] Acquisition



- PCM is a potential early entrant into cervical disc market
 - PMA submission planned for 1Q 2010
- Accelerates NUVA's entry into high growth segment
 - Several years ahead of other internal projects
- Reduced regulatory risk
 - Similar devices already approved by FDA
- \$100 M revenue potential three years after U.S. launch

PCM[®] – The Product



Long history of International Use

- Over 6000 cases performed globally

Unique V-Teeth Fixation

- Less invasive than screw based or keel designs

6 Issued U.S. Patents, 21 Pending in U.S.

- Broad international IP portfolio



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- Initial payment of approximately \$47 million
 - Contingent payment of \$33 million on FDA approval
 - All payments may be paid in up to 50% NUVA shares
- Small international sales contribution near term
- Dilutive effect in 2009 absorbed in raised EPS guidance
 - See 1Q 2009 press release for detail